

**LP KP recovery, a bankruptcy trustee of  
LLC Dubnický Metalurgický Kombinát „in bankruptcy“  
with its registered seat: Továrenská 56, 018 41 Dubnica nad Váhom,  
Identification No.: 46 647 414**

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**For all business partners!**

In Bratislava, November 2<sup>nd</sup>, 2015

**File number: 40K/13/2014/ S 1568**

## **NOTICE OF SALE OF ENTERPRISE**

Dear ladies and gentlemen,

we would like to inform you that there in bankruptcy case of bankrupt LLC Dubnický Metalurgický Kombinát, "in bankruptcy", with its registered seat: Továrenská 56, 018 41 Dubnica nad Váhom, Identification No.: 46 647 414 (hereinafter "Bankrupt") a Contract of sale of an enterprise (hereinafter "Contract") was concluded October 30<sup>th</sup>, 2015 between the Bankrupt as the seller and PLC OPTISPED, with its registered seat: Rusovská cesta 1, 851 01 Bratislava, Identification No.: 46 933 913, as a buyer.

**PLC OPTISPED Bratislava is a member of the Czech and Slovak Business Group OPTIFIN INVEST and EXCALIBUR GROUP.**

**The Contract of sale of an enterprise has become effective on November 1<sup>st</sup>, 2015.**

**According to the facts stated above we would like to inform you that since November 1<sup>st</sup>, 2015 the new owner of the bankrupt enterprise has become PLC OPTISPED, with its registered seat: Rusovská cesta 1, 851 01 Bratislava, Identification No.: 46 933 913, registered in the Commercial Register kept by District Court Bratislava I, Section Sa, File No.:5659/B, TIN: 2023661684, VAT: SK 2023661684.**

**With regard to the fact that all rights and obligations of labor relations has passed on to the Buyer, all main contact persons and their data remain provisionally unchanged, it means feel free with confidence to contact Ing. Michal Petříček who acts as a production director and Ing. Pavol Frolo who temporarily acts as a sales director.**

In conclusion we would like to thank you for your cooperation, your helpfulness and understanding thanks to which we have succeeded to continue in operating the bankrupt enterprise under bankruptcy proceeding and retain more than 150 jobs, despite many difficulties. Thanks to that

and to the great commitment of the whole bankruptcy trustee team we have successfully managed to complete the process of acquisition of bankrupt enterprise with a new powerful investor whose present business story gives a guarantee of a successful continuation of engineering production in Dubnica nad Váhom.

With very best regards

in the name of KP recovery, k. s.

**KP recovery, k. s., správca**

Dunajská 15/A

811 08 Bratislava

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JUDr. Martin Kubinec, PhD.

General partner